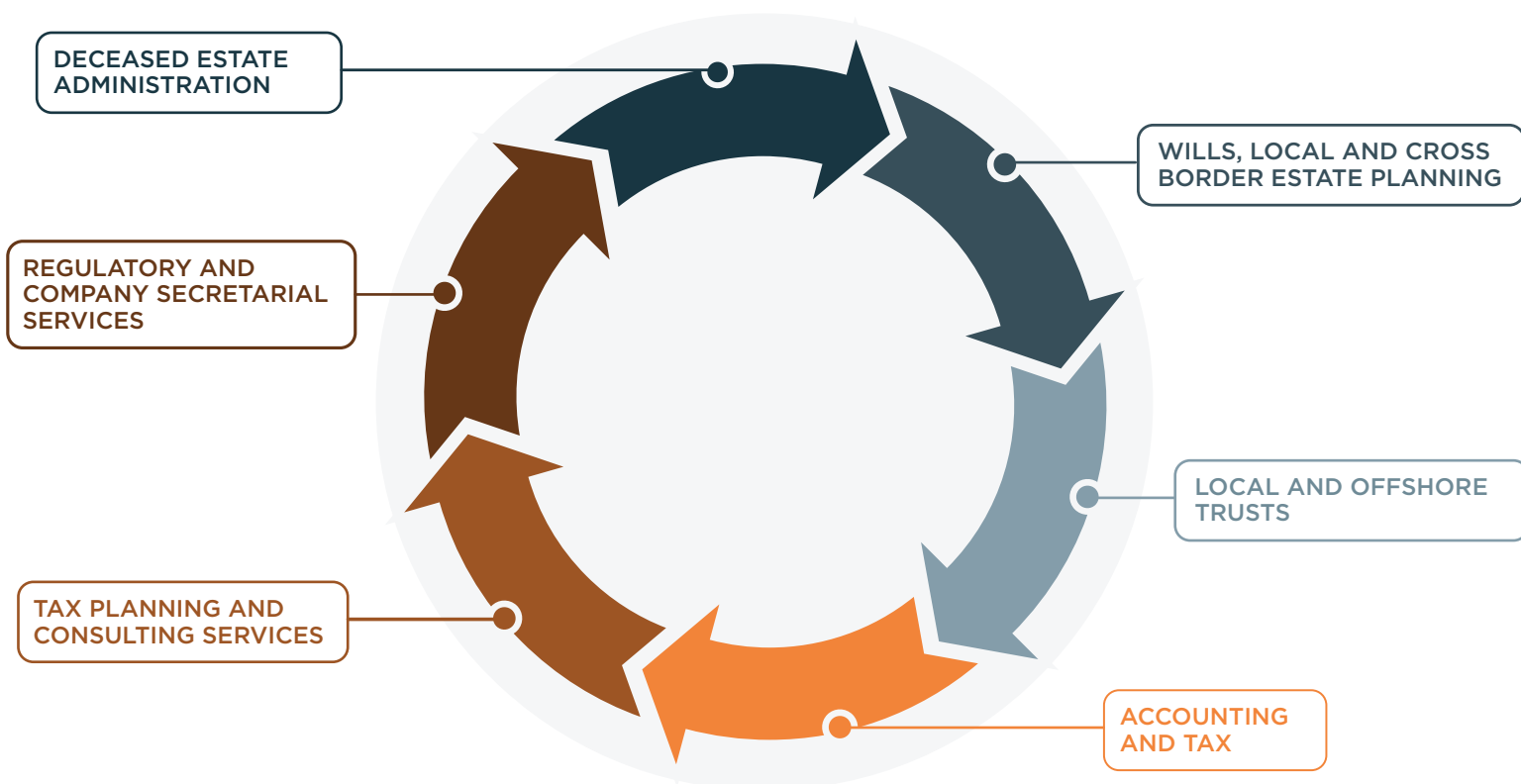


Making the complex simple

Sentinel is an independent fiduciary service company with a lifelong heritage of keeping client relationships at the heart of everything we do. Our focus is to ensure that wealth is preserved for future generations and that succession planning and tax mitigation strategies are implemented correctly.



WILLS, LOCAL AND CROSS BORDER ESTATE PLANNING

- Cross-Border Balance Sheet Planning
- Local and Offshore Wills
- Multi-jurisdictional estate planning
- Advice for Cross-Border Beneficiaries
- Situs Tax and Probate in offshore jurisdictions

LOCAL AND OFFSHORE TRUSTS

- Independent Trusteeship
- Trust Administration
- Protector Services
- Philanthropy

ACCOUNTING AND TAX

- Corporate Accounting and Tax Compliance
- Trust Accounting and Tax Compliance
- Trust third party reporting (IT3T & IT3D)
- Individual Tax Compliance
- Post Emigration Tax Compliance
- Deceased Estate Tax Compliance (pre and post date of death)
- Provisional Tax Compliance

TAX PLANNING AND CONSULTING SERVICES

- Multi-jurisdictional estate planning
- Advice for Cross Border Trust Beneficiaries
- Special Trusts and Disability Expenses
- Income Tax Treaty Queries
- International Tax Residency Opinions
- General Tax Opinions
- SARS Dispute Resolution
- SARS Tax Emigrations and Immigrations
- SARS Voluntary Disclosure Programme Applications

REGULATORY AND COMPANY SECRETARIAL SERVICES

- Company Registration and Annual Compliance
- Creating and maintenance of Beneficial Ownership Registers and upload onto the Master's Portal.
- Full Company Secretarial Solution.
- Safe Keeping of Company Secretarial Records.
- Corporate Directorships

DECEASED ESTATE ADMINISTRATION

Complete estate administration, handled with care and in full compliance with legal requirements. The process includes:

Initial meeting with family to gather information and explain estate process

Reporting the estate to the Master of The High Court

Obtain Letters of Executorship

Assessing assets and liabilities

Preparing the Liquidation and Distribution Account

Settling debts and liabilities, incl income tax and estate duty

Distribution of Assets

CONTACTS

Should you require any information regarding our services or wish to arrange presentations / interviews or panel discussions, please contact Rickyo@sentineltrust.co.za

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