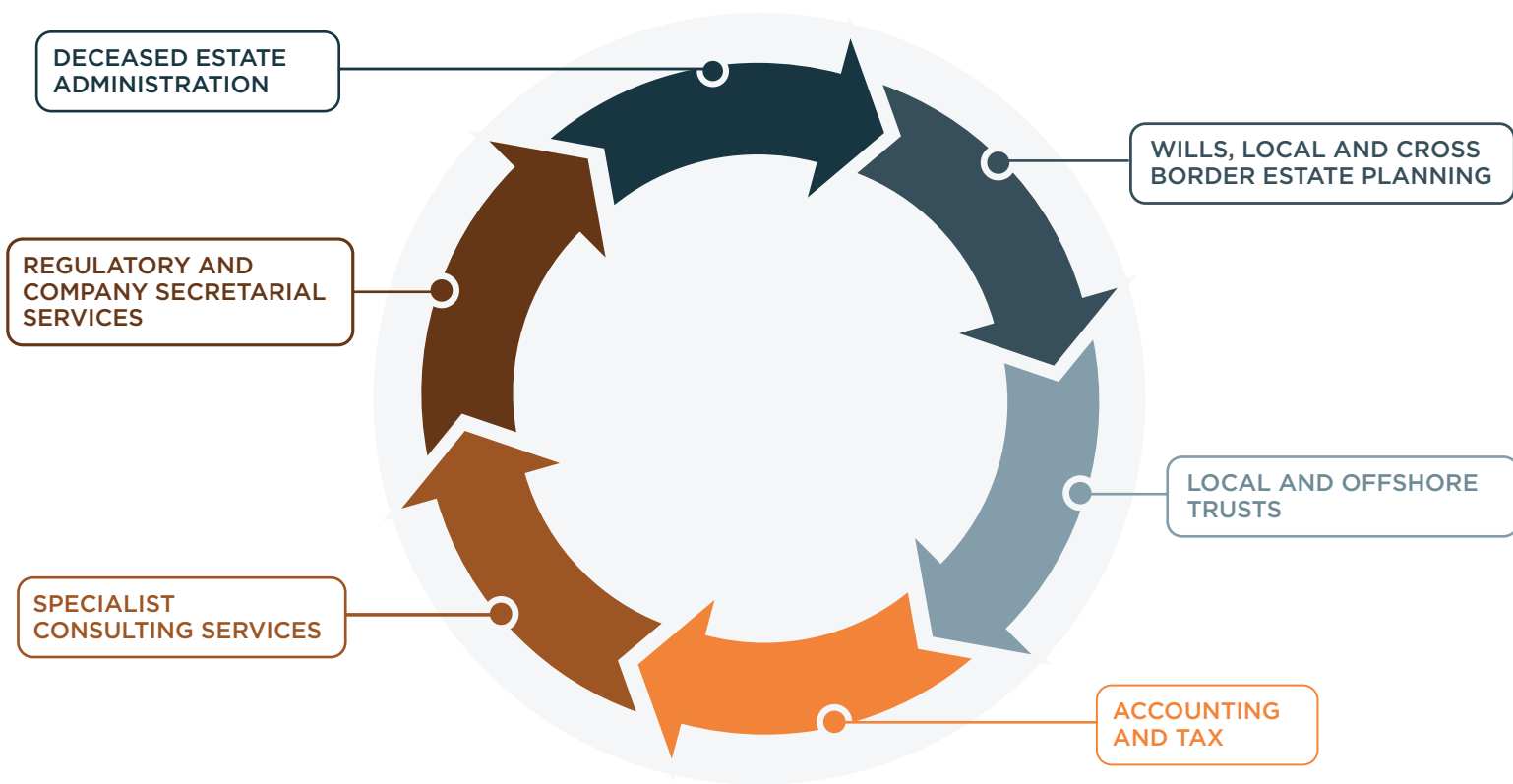


Making the complex simple

Sentinel is an independent fiduciary service company with a lifelong heritage of keeping client relationships at the heart of everything we do. Our focus is to ensure that wealth is preserved for future generations and that succession planning and tax mitigation strategies are implemented correctly.



WILLS, LOCAL AND CROSS BORDER ESTATE PLANNING

- Cross-Border Balance Sheet Planning
- Local and Offshore Wills
- Global Estate Planning
- Advice for Cross-Border Beneficiaries

LOCAL AND OFFSHORE TRUSTS

- Independent Trusteeship
- Trust Administration
- Protector Services
- Corporate Directorships
- Consigliere Services

ACCOUNTING AND TAX

- Company Accounting and Tax
- Trust Accounting and Tax Compliance
- SARS Individual Tax Compliance
- Holistic Asset Allocation Analysis
- HMRC Trust and Individual Tax Compliance

SPECIALIST CONSULTING SERVICES

- Family Constitutions
- Dispute Resolution
- Exchange Controls
- Immigration Advice
- Ceasing Tax Residency
- Emigration Advice
- Tax Opinions
- Voluntary Disclosure Programme
- Philanthropy
- Group Restructuring
- Lifestyle Audits

REGULATORY AND COMPANY SECRETARIAL SERVICES

- Company Registration and Annual Compliance
- Creating and maintenance of Beneficial Ownership Registers and upload onto the Master's Portal.
- Full Company Secretarial Solution.
- Safe Keeping of Company Secretarial Records.

DECEASED ESTATE ADMINISTRATION

- Estate Reporting - Engaging with Heirs
- Facilitating Letters of Executorship
- Corresponding with Debtors and Creditors Strategy
- Preparing Liquidation and Distribution
- Income Tax and Estate Duty
- Asset Transfers and Liquidation
- Winding up of deceased estates

CONTACTS

Should you require any information regarding our services or wish to arrange presentations / interviews or panel discussions, please contact our Brand Ambassador / Marketer at Rickyo@sentineltrust.co.za

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